

Before me	Name:
Signature:	
<i>Solicitor/Justice of the Peace/Notary Public or such other person authorised by law to administer an Oath</i>	

Statement of Financial Position for Financial Assistance Scholarship Application

Applicant's Name: _____

1. Family Income

The following will be included as "Joint Annual Gross Income" for scholarship purposes.

- a) Gross Wages or Salaries received, including any bonus payments or commission income;
- b) Shareholder salary, when provided for in a company's profit and loss account, whether received in cash or not, or drawings lieu of a shareholder salary;
- c) Gross Interest received;
- d) Gross Dividends received;
- e) Payments from ACC or other insurance pay-outs in lieu of a working wage or salary;
- f) Income distributions from a trust;
- g) Overseas pensions that are exempt from New Zealand tax;
- h) Distributions from superannuation schemes that relate to contributions made by a person's employer within the last two years, when the person has retired early;
- i) Annual net profit retained in a closely held company and not paid out to shareholders;
- j) Fringe benefits received by shareholder-employees who control the company;
- k) Income from investment portfolios;
- l) Other payments if the total exceeds \$5,000 a year

Please declare the total taxable gross income earned in the 2025/2026 Financial year for each primary caregiver, below	
First Caregiver	\$
Second Caregiver	\$
Third Caregiver (if applicable)	\$
TOTAL	\$

2. Working for Families Tax Credits

Are Working for Families Tax Credits received in the household(s) where the student lives?	YES <input type="checkbox"/> NO <input type="checkbox"/>
If Yes, as at the most recent assessment(s) how much is received each week	\$

3. Additional Income

Was any additional income received into the household(s) where the student lives during the 2025/2026 Financial year? YES ☐ NO ☐

If yes, list each source of income and the amounts received:

Sources of Income	Income Amount
(a)	\$
(b)	\$
(c)	\$

4. Family Worth

Definition

A person's net worth is the total value of their assets less their total liabilities. Please declare all assets and liabilities associated with the applicant's primary caregivers either below or provide a Balance Sheet prepared by your accountant. (Verification documents must be provided as listed below)

The following will be included as "Joint Net Worth" for scholarship purposes. The period where this is tested is for the income tax year of 1 April to 31 March annually:

- a) **Assets** owned by the primary caregivers in their personal capacity and include items such as a property (including any rental properties owned by the primary caregivers), vehicles, boats, cash in the bank including term deposits, investment portfolios including shares in public or private entities;
- b) **Assets** owned by a trust to which the primary caregivers are associated by way of being beneficiaries in their personal capacity and include items owned by the trust such as a property (including any rental properties owned by the trust), vehicles, boats, cash in the bank, investment portfolios including shares in public or private entities;
- c) **Assets and liabilities** of any business interests including a company or a partnership to which the primary caregivers are associated by way of being shareholders or partners in their personal capacity and include items owned by the company or partnership such as a property (including any rental properties owned by the company or partnership), vehicles, cash in the bank, investment portfolios including shares in public or private entities;
- d) **Liabilities** owed by the primary caregiver in their personal capacity, or owed by a trust to which the primary caregivers are associated by way of being beneficiaries in their personal capacity, or owed by a company or a partnership to which the primary caregivers are associated by way of being shareholders or partners in their personal capacity are to include;
 - I. any overdrafts or loans from financial institutions, such as banks or finance companies; or from other funders, such as individuals
 - II. outstanding credit card debts, including store credit;
 - III. hire purchase debts;
 - IV. student loan debts.
 - V. outstanding taxation owing to Inland Revenue Department;
 - VI. outstanding child support/maintenance;
 - VII. other valid loans

Assets (Attach documentation)	Value	Liabilities (Attach documentation)	Owing
Cash (including term deposits and any funds held in savings account)	\$	Mortgage(s)	\$
Total value of all property owned as verified by a Quotable Value (QV) rating or a Council Rating Value (RV)	\$	Loans	\$
Investments portfolios including shares in public or private entities	\$	Overdraft	\$
		Credit Cards	\$
TOTAL	\$	TOTAL	\$

Other Assets (Attach documentation)	Value	List Debts (Attach documentation)	Value
Vehicles	\$	Hire Purchase	\$
Boats	\$	Student Loan	\$
Rental Property	\$	Outstanding Tax owing	\$
	\$	Outstanding Child Support	\$
	\$	Other valid loans	\$
	\$		\$
TOTAL	\$	TOTAL	\$

Rent (Attach documentation)	Fortnightly or Weekly	Value
Rent payment (if applicable)		\$

Attach the following documents with your application.

1)	2025/2026 Summary of Earnings from Inland Revenue for every primary caregiver
2)	Most recent Working for Families Assessment Statement(s) (if applicable)
3)	Most recent mortgage statement for each property
4)	Quotable Value (QV) or a Council rating Value (RV) for each property owned
5)	Documentation to verify Assets and Other Assets.
6)	Documentation to verify Liabilities and Debts.
7)	Bank Statement showing rental payments (if applicable)
8)	Supporting documents if income has reduced significantly for any primary caregivers since the end of the 2025/2026 Financial Year i.e. payslip, letter from employer



Scholarship Application Form

Today's Date:

Student's Start Date:

Year Level:

Student's Full Name

Application Procedure

Step 1: Complete this Application Form

The information provided on this form is confidential and will be used to allow us to consider your application and to maintain contact with you.

Scholarships are available to New Zealand citizens and residents only. No late entries will be accepted.

Step 2: Submit Application Form with Supporting Documentation

Completed applications returned to:
Pinehurst School, Admissions Registrar, PO Box 302-308, North Harbour, Auckland 0751.

Applications must be submitted with the following supporting documentation:

- (a) Documentary evidence of New Zealand birth, citizenship or residency.
- (b) Copies of your two most recent school reports.
- (c) Copies of any formal examination results.
- (d) Recent passport sized photo.
- (e) Statutory Declaration as to Financial Position

Step 3: Attend Interview

Interviews will be held approximately 3 weeks after the application closing date.

Step 4: The School's Consideration

Students are expected to demonstrate a willingness and ability to support Pinehurst School's mission and to apply themselves to academic study and participate fully in school life.

Student Information			
Last Name		First Name(s)	
Preferred Name		Gender	Male <input type="checkbox"/> Female <input type="checkbox"/>
Date of Birth		Country of Birth	
Citizenship		Ethnic Group / Iwi	
Current School		Current Year Level	
Is your first language English	Yes <input type="checkbox"/> No <input type="checkbox"/>	NZ Resident	Yes <input type="checkbox"/> No <input type="checkbox"/>
Student lives with	Both parents <input type="checkbox"/> Mother Only <input type="checkbox"/> Father Only <input type="checkbox"/> Guardian <input type="checkbox"/>		

Mother <input type="checkbox"/>	Stepmother <input type="checkbox"/>	Other <input type="checkbox"/>		Father <input type="checkbox"/>	Stepfather <input type="checkbox"/>	Other <input type="checkbox"/>
Title				Title		
Last Name				Last Name		
First Name				First Name		
Preferred Name				Preferred Name		
Mobile Phone				Mobile Phone		
Email Address				Email Address		

Referees			
Please provide two referees who may be contacted			
(1) Reference in regard to the applicant's current education, either a teacher or Head of School			
Name		Mobile	
Email			

Student Profile	
Any special awards or prizes	
Sporting, cultural interests and leisure activities	
Musical instrument/choir/drama	
Career ambitions	

Student Statement
Why would you like to attend Pinehurst School?