



2027 FINANCIAL ASSISTANCE SCHOLARSHIP APPLICATION

STATUTORY DECLARATION AS TO FINANCIAL POSITION

To: Pinehurst School Incorporated.

I, _____ of _____
(Full Name) (Full residential address)
and _____ of _____
(Full name) (Full residential address)

As the parents(s) or guardians of:

_____ (Applicant's full name)

in application for a student scholarship and/or student at Pinehurst School Incorporated (the School), solemnly and sincerely declare that:

1. My/our child receives, or we would like him or her to receive, a part or full Financial Assistance Scholarship which provides financial assistance in respect of tuition fees to allow my/our child to attend the School.
2. I/we understand that my/our child receives or will receive such scholarship in part due to:
 - Primary caregiver(s) have a joint annual gross income of **\$150,000 or less**
 - The period where this is tested is for the income tax year of 1 April to 31 March annually.
 - Primary caregiver(s) have a combined net worth of **\$500,000** or less as at application date. Net Worth is the amount by which assets exceed liabilities.
 - My child, or their primary caregiver(s), are not beneficiaries of any trusts (*exceptions will be made on a case by case basis*)
 - My child is a New Zealand citizen or a permanent resident of New Zealand
3. I/We acknowledge and agree that my/our income is currently below this threshold and I/we will immediately inform the School should my/our income increase above that threshold.
4. I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.
5. Scholarship Applications must be accompanied by the completed Statement of Financial Position

Declared at Auckland on: _____ / _____ / _____

Signature:		Name:	
Signature:		Name:	

Before me		Name:	
Signature:			
<i>Solicitor/Justice of the Peace/Notary Public or such other person authorised by law to administer an Oath</i>			

Statement of Financial Position for Financial Assistance Scholarship Application

Applicant's Name: _____

1. Family Income

The following will be included as "Joint Annual Gross Income" for scholarship purposes.

- a) Gross Wages or Salaries received, including any bonus payments or commission income;
- b) Shareholder salary, when provided for in a company's profit and loss account, whether received in cash or not, or drawings lieu of a shareholder salary;
- c) Gross Interest received;
- d) Gross Dividends received;
- e) Payments from ACC or other insurance pay-outs in lieu of a working wage or salary;
- f) Income distributions from a trust;
- g) Overseas pensions that are exempt from New Zealand tax;
- h) Distributions from superannuation schemes that relate to contributions made by a person's employer within the last two years, when the person has retired early;
- i) Annual net profit retained in a closely held company and not paid out to shareholders;
- j) Fringe benefits received by shareholder-employees who control the company;
- k) Income from investment portfolios;
- l) Other payments if the total exceeds \$5,000 a year

Please declare the total taxable gross income earned in the 2025/2026 Financial year for each primary caregiver, below

First Caregiver	\$
Second Caregiver	\$
Third Caregiver (if applicable)	\$
TOTAL	\$

2. Working for Families Tax Credits

Are Working for Families Tax Credits received in the household(s) where the student lives?	YES <input type="checkbox"/> NO <input type="checkbox"/>
If Yes, as at the most recent assessment(s) how much is received each week	\$

3. Additional Income

Was any additional income received into the household(s) where the student lives during the 2025/2026 Financial year? YES NO

If yes, list each source of income and the amounts received:

Sources of Income	Income Amount
(a)	\$
(b)	\$
(c)	\$

4. Family Worth

Definition

A person's net worth is the total value of their assets less their total liabilities. Please declare all assets and liabilities associated with the applicant's primary caregivers either below or provide a Balance Sheet prepared by your accountant. (Verification documents must be provided as listed below)

The following will be included as "Joint Net Worth" for scholarship purposes. The period where this is tested is for the income tax year of 1 April to 31 March annually:

- a) **Assets** owned by the primary caregivers in their personal capacity and include items such as a property (including any rental properties owned by the primary caregivers), vehicles, boats, cash in the bank including term deposits, investment portfolios including shares in public or private entities;
- b) **Assets** owned by a trust to which the primary caregivers are associated by way of being beneficiaries in their personal capacity and include items owned by the trust such as a property (including any rental properties owned by the trust), vehicles, boats, cash in the bank, investment portfolios including shares in public or private entities;
- c) **Assets and liabilities** of any business interests including a company or a partnership to which the primary caregivers are associated by way of being shareholders or partners in their personal capacity and include items owned by the company or partnership such as a property (including any rental properties owned by the company or partnership), vehicles, cash in the bank, investment portfolios including shares in public or private entities;
- d) **Liabilities** owed by the primary caregiver in their personal capacity, or owed by a trust to which the primary caregivers are associated by way of being beneficiaries in their personal capacity, or owed by a company or a partnership to which the primary caregivers are associated by way of being shareholders or partners in their personal capacity are to include;
 - I. any overdrafts or loans from financial institutions, such as banks or finance companies; or from other funders, such as individuals
 - II. outstanding credit card debts, including store credit;
 - III. hire purchase debts;
 - IV. student loan debts.
 - V. outstanding taxation owing to Inland Revenue Department;
 - VI. outstanding child support/maintenance;
 - VII. other valid loans

Assets (Attach documentation)	Value	Liabilities (Attach documentation)	Owing
Cash (including term deposits and any funds held in savings account)	\$	Mortgage(s) Loans Overdraft Credit Cards	\$
Total value of all property owned as verified by a Quotable Value (QV) rating or a Council Rating Value (RV)	\$		\$
Investments portfolios including shares in public or private entities	\$		\$
TOTAL	\$		TOTAL \$

Other Assets (Attach documentation)	Value	List Debts (Attach documentation)	Value
Vehicles	\$	Hire Purchase Student Loan Outstanding Tax owing Outstanding Child Support Other valid loans	\$
Boats	\$		\$
Rental Property	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL	\$		TOTAL \$

Rent (Attach documentation)	Fortnightly or Weekly	Value
Rent payment (if applicable)		\$

Attach the following documents with your application.

1)	2025/2026 Summary of Earnings from Inland Revenue for every primary caregiver
2)	Most recent Working for Families Assessment Statement(s) (if applicable)
3)	Most recent mortgage statement for each property
4)	Quotable Value (QV) or a Council rating Value (RV) for each property owned
5)	Documentation to verify Assets and Other Assets.
6)	Documentation to verify Liabilities and Debts.
7)	Bank Statement showing rental payments (if applicable)
8)	Supporting documents if income has reduced significantly for any primary caregivers since the end of the 2025/2026 Financial Year i.e. payslip, letter from employer



Scholarship Application Form

Today's Date:

Student's Start Date:

Year Level:

Student's Full Name

Application Procedure

Step 1: Complete this Application Form

The information provided on this form is confidential and will be used to allow us to consider your application and to maintain contact with you.

Scholarships are available to New Zealand citizens and residents only. No late entries will be accepted.

Step 2: Submit Application Form with Supporting Documentation

Completed applications returned to:
Pinehurst School, Admissions Registrar, PO Box 302-308, North Harbour, Auckland 0751.

Applications must be submitted with the following supporting documentation:

- (a) Documentary evidence of New Zealand birth, citizenship or residency.
- (b) Copies of your two most recent school reports.
- (c) Copies of any formal examination results.
- (d) Recent passport sized photo.
- (e) Statutory Declaration as to Financial Position

Step 3: Attend Interview

Interviews will be held approximately 3 weeks after the application closing date.

Step 4: The School's Consideration

Students are expected to demonstrate a willingness and ability to support Pinehurst School's mission and to apply themselves to academic study and participate fully in school life.

Student Information

Last Name			First Name(s)		
Preferred Name			Gender	Male <input type="checkbox"/>	Female <input type="checkbox"/>
Date of Birth			Country of Birth		
Citizenship			Ethnic Group / Iwi		
Current School			Current Year Level		
Is your first language English	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NZ Resident	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Student lives with	Both parents <input type="checkbox"/>	Mother Only <input type="checkbox"/>	Father Only <input type="checkbox"/>	Guardian <input type="checkbox"/>	

Mother <input type="checkbox"/>	Stepmother <input type="checkbox"/>	Other <input type="checkbox"/>	Father <input type="checkbox"/>	Stepfather <input type="checkbox"/>	Other <input type="checkbox"/>
Title			Title		
Last Name			Last Name		
First Name			First Name		
Preferred Name			Preferred Name		
Mobile Phone			Mobile Phone		
Email Address			Email Address		

Referees

Please provide two referees who may be contacted

(1) Reference in regard to the applicant's current education, either a teacher or Head of School

Name		Mobile	
Email			

Student Profile

Any special awards or prizes	
Sporting, cultural interests and leisure activities	
Musical instrument/choir/drama	
Career ambitions	

Student Statement

Why would you like to attend Pinehurst School?